FINANCIAL STATEMENT

Filed Pursuant to Article 6252-9b,
Texas Revised Civil Statutes Annotated

For Calendar Year Ending December 31, 1991

CHECK ONE:

☐ Candidate for (Office): __________________________

☐ Elected official (Office): STATE REPRESENTATIVE DIST 147

☐ Appointed official (Agency): ______________________

☐ Executive head (Agency): _________________________

☐ Party Chair\(^1\) (Party): __________________________

INSTRUCTIONS: Please type when filling out this form. Attach pages of this size if additional space is needed on any response and identify each response by the part to which it relates. Whenever you are required to identify an individual or business entity, indicate the corresponding city and state.

INDIVIDUAL REQUIRED TO FILE: GARNET F. COLEMAN

(Full Name)

Address: 4364 FACULTY LN

Houston, TX 77004 (713) 747-9012

(City) (State) (Zip Code) (Telephone Number-Optional)

LIST ALL SOURCES OF OCCUPATIONAL INCOME:

Name and Address of Employer: ______________________

(City) (State)

Position Held: ____________________________

Name and Address of Employer: ______________________

(City) (State)

Position Held: ____________________________

If Self-employed:

Name and Address of Business: GARNET F. COLEMAN

4364 FACULTY LN HOUSTON, TEXAS 77004

(City) (State)

Nature of Occupation: BUSINESS CONSULTANT

\(^1\) Party Chair means the state chairperson of any political party receiving more than two percent of the vote for governor in the most recent general election.
This financial statement must include the financial activity of the person required to file the statement and the financial activity of his spouse and dependent children over which he had actual control for the preceding calendar year (this means the financial activities in property of the registrant’s spouse and children where the registrant exercises actual control over such activities. Op. Tex. Att’y Gen. No. H-269 (1974)). A person’s natural child, adopted child, or stepchild is his or her “dependent child” if the person provides over 50 percent of the child’s support during the calendar year. [Art. 6252-9b, §§4(a), 2(14)]

SPOUSE: Angélique F. Loeliger

Address: 4344 Facility Lane

Houston, TX 77005

List all Sources of Occupational Income: United Texas Transmission Co.

Position Held: Contract Drafting

If Self-employed:

Name and Address of Business:

Nature of Occupation:

Dependent Child 1: 

Address:

List all Sources of Occupational Income:

Name and Address of Employer:

If Self-employed:

Nature of Occupation:

Dependent Child 2:

Address:

List all Sources of Occupational Income:

Name and Address of Employer:

If Self-employed:

Nature of Occupation:
DEPENDENT CHILD 3: ____________________________

(Full Name)

Address: ____________________________________________

________________________________________
(City) (State)

LIST ALL SOURCES OF OCCUPATIONAL INCOME:
Name and Address of Employer: ______________________________

________________________________________
(City) (State)

If Self-employed:
Nature of Occupation: __________________________________________

PLEASE IDENTIFY FOR EACH OF THE FOLLOWING PARTS WHETHER THE INFORMATION PERTAINS TO THE INDIVIDUAL FILER, SPOUSE, DEPENDENT CHILD 1, DEPENDENT CHILD 2, etc. UNLESS OTHERWISE NOTED, INDICATE CATEGORY OF MONETARY VALUE AS FOLLOWS: CATEGORY A—less than $5,000; CATEGORY B—$5,000 to $9,999.99; CATEGORY C—$10,000 to $24,999.99; CATEGORY D—$25,000 or more.

Part I. Retainers

Identify any person, business entity or organization from whom you or a business in which you have a substantial interest have received a fee as a retainer for future services in case of need (as opposed to a fee for services on a matter specified at the time of contracting for the fee). Report only retainer fees in which the amount of work performed does not equal or exceed the value of the retainer during the reporting period. Also include retainer fees for which no services have been performed. Op. Tex. Att'y Gen. No. H-269 (1974). Specify if the fee was received by you or by a business in which you have a substantial interest. Indicate the appropriate category of value for each retainer fee. [Art. 6252-9b, §4(c)(1)]

<table>
<thead>
<tr>
<th>Source of Fee</th>
<th>Received by</th>
<th>Category</th>
</tr>
</thead>
</table>

2 An individual has a "substantial interest" in a business entity if he:
(A) has controlling interest in the business entity;
(B) has ownership in excess of 10 percent of the voting interest in the business entity or in excess of $25,000 of the fair market value of the business entity;
(C) has any participating interest, either direct or indirect, by shares, stock, or otherwise, whether or not voting rights are included, in the profits, proceeds, or capital gains of the business entity in excess of 10 percent of them;
(D) holds the position of a member of the board of directors or other governing board of the business entity;
(E) serves as an elected officer of the business entity; or
(F) is an employee of the business entity. [Art. 6252-9b, §2(12)]
Part II. Stock

Identify by name and indicate the appropriate category of the number of shares of stock of any business entity held or acquired. Report the category of number of shares as follows: Category A—less than 100, Category B—100 to 499, Category C—500 to 999, Category D—1,000 to 4,999, Category E—5,000 to 9,999, Category F—10,000 or more. If the stock is sold, check whether there was a net gain or net loss realized from the sale and indicate the category of the amount of gain or loss realized. [Art. 6252-9b, §4(c)(2)]

<table>
<thead>
<tr>
<th>Name of Business Entity</th>
<th>Held/acquired by</th>
<th>Category of Shares</th>
<th>If sold: Net Gain or Net Loss and Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>Female J. Weertainment</td>
<td></td>
<td>A</td>
<td></td>
</tr>
</tbody>
</table>

Part III. Bonds, Notes, Commercial Paper

List all bonds, notes, and other commercial paper held or acquired. If the item was sold, check whether there was a net gain or net loss realized from the sale and indicate the category of the amount of gain or loss realized. [Art. 6252-9b, §4(c)(3)]

<table>
<thead>
<tr>
<th>Description</th>
<th>Held/acquired by</th>
<th>If sold: Net Gain or Net Loss and Category</th>
</tr>
</thead>
</table>

3 Commercial paper is any other negotiable paper, such as certificates of deposits (CDs), money market certificates, treasury bills, bills of exchange, etc.
PLEASE IDENTIFY FOR EACH OF THE FOLLOWING PARTS WHETHER THE INFORMATION PERTAINS TO THE INDIVIDUAL FILER, SPOUSE, DEPENDENT CHILD 1, DEPENDENT CHILD 2, etc.

### Part IV. Interest, Dividends, Royalties, Rents

Identify each source and category of amount of income derived from interest, dividends, royalties, rents that is in excess of $500.00 per source. Indicate the type of income as being either interest, dividends, royalties, or rents. NOTE: FOR THIS PART ONLY, INDICATE CATEGORY OF VALUE AS FOLLOWS: CATEGORY A—$500.01 to $4,999.99; CATEGORY B—$5,000 to $9,999.99; CATEGORY C—$10,000 to $24,999.99; CATEGORY D—$25,000 or more. [Art. 6252-9b, §4(c)(4)]

<table>
<thead>
<tr>
<th>Source</th>
<th>Type</th>
<th>Received by</th>
<th>Category</th>
</tr>
</thead>
</table>

### Part V. Personal Notes and Lease Agreements

Identify each guarantor of a loan and each person or financial institution to whom a personal note or notes or lease agreement for a total financial liability in excess of $1,000 existed at any time during the calendar year. NOTE: FOR THIS PART ONLY, INDICATE CATEGORY OF VALUE AS FOLLOWS: CATEGORY A—$1,000.01 to $4,999.99; CATEGORY B—$5,000.00 to $9,999.99; CATEGORY C—$10,000 to $24,999.99; CATEGORY D—$25,000 or more. [Art. 6252-9b, §4(c)(5)]

<table>
<thead>
<tr>
<th>Source of Personal Note or Lease Agreement</th>
<th>Money Owed by</th>
<th>Guarantor</th>
<th>Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>American Bank</td>
<td></td>
<td></td>
<td>B</td>
</tr>
<tr>
<td>Bank of Houston</td>
<td></td>
<td></td>
<td>A</td>
</tr>
<tr>
<td>Savings of America</td>
<td></td>
<td></td>
<td>D</td>
</tr>
<tr>
<td>Law Access</td>
<td></td>
<td></td>
<td>B</td>
</tr>
</tbody>
</table>
Part VI. Beneficial Interests

Describe all beneficial interests which were held or acquired in real property (including your homestead) and in business entities. If the interest in the property or business entity was sold, check whether there was a net gain or net loss realized from the sale and indicate the category of the amount of gain or loss realized. [Art. 6252-9b, §4(e)(6)]

REAL PROPERTY HELD OR ACQUIRED:
A description of real property is required to be reported by number of lots or number of acres, as applicable, in each county and the name of each county, and give the names of all persons retaining an interest in the property, except for an interest which is a severed mineral interest.

<table>
<thead>
<tr>
<th>Description of Beneficial Interest in Real Property, Number of Lots or Acres by County, and Names of all Persons Retaining an Interest in the Property</th>
<th>Held/acquired by</th>
<th>If sold: Net Gain or Net Loss and Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>Homestead</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

BUSINESS ENTITIES HELD OR ACQUIRED:
"Business entity" means a sole proprietorship, partnership, firm, corporation, holding company, joint stock company, receivership, trust, or any other entity recognized in law through which business for profit is conducted.

<table>
<thead>
<tr>
<th>Description of Beneficial Interest</th>
<th>Held/acquired by</th>
<th>If sold: Net Gain or Net Loss and Category</th>
</tr>
</thead>
<tbody>
<tr>
<td>Insured Title Corporation</td>
<td>John Doe</td>
<td></td>
</tr>
<tr>
<td>John Roe</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jane Roe</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4 A beneficial interest may be either legal or equitable title (such as when a creditor takes the legal title as security for repayment of a debt). A trust item should be reported under Part VIII.
Part VII. Gifts

Identify any person, business entity, or other organization which has given a gift of anything of value in excess of $250 in value to you, your spouse, or your dependent children. Describe each gift. Do not include gifts received from persons related within the second degree of consanguinity or affinity, political contributions that were reported as required by law, or expenditures required to be reported by a person required to be registered under Chapter 305, Government Code. [Art. 6252-9b, §4(c)(7)]

<table>
<thead>
<tr>
<th>Source of Gift</th>
<th>Brief Description of Gift</th>
<th>Received by</th>
</tr>
</thead>
</table>

Part VIII. Trust Income

Identify the source of all income received as beneficiary of a trust and indicate the appropriate category of the amount received. Identify each asset from which income in excess of $500 was received by the beneficiary, if the identity is known. [Art. 6252-9b, §4(c)(8)]

<table>
<thead>
<tr>
<th>Source (Trust Name)</th>
<th>Beneficiary</th>
<th>Category</th>
<th>Assets, if known</th>
</tr>
</thead>
</table>

5 Examples of relatives within the second degree of consanguinity are as follows:

1. First degree: parent, child;
2. Second degree: brother, sister, grandparent, grandchild;

These include relatives by blood, half-blood, and legal adoption.

Examples of relatives within the second degree of affinity are as follows:

1. First degree: spouse, spouse's parent, son-in-law, daughter-in-law;

Persons related by affinity (marriage) include spouses of relatives by consanguinity, and, if married, the spouse and the spouse's relatives by consanguinity. These examples are not all-inclusive.
Part IX. Corporate and Partnership Assets and Liabilities

Identify by description and category of amount all assets and liabilities of any corporation or partnership in which 50 percent or more of the outstanding ownership was held, acquired, or sold. [Art. 6252-9b, §4(c)(9)]

<table>
<thead>
<tr>
<th>Corporation or Partnership</th>
<th>Brief Description of Assets and Liabilities</th>
<th>Stock Held, Acquired, or Sold by</th>
<th>Category</th>
</tr>
</thead>
</table>

Part X. Boards and Executive Positions

List all boards of directors of which the person is a member and executive positions which the person holds in corporations, firms, partnerships and proprietorships, stating the name of each organization and the position held. [Art. 6252-9b, §4(c)(10)]

<table>
<thead>
<tr>
<th>Name of Organization</th>
<th>Position Held</th>
<th>Position Held by</th>
</tr>
</thead>
<tbody>
<tr>
<td>Freeport Ice L微创</td>
<td>Secretary</td>
<td>Daniel J. Johnson</td>
</tr>
</tbody>
</table>
Part XI. Conference Transportation, Meals, Lodging

Identify any person providing transportation, meals, or lodging expenses permitted under Section 36.07(b), Penal Code, and the amount of those expenses, other than expenditures required to be reported under Chapter 305, Government Code. You are not required to list political contributions reported under Title 15, Texas Election Code.

<table>
<thead>
<tr>
<th>Name of Person</th>
<th>Amount of Expense</th>
<th>Provided to</th>
</tr>
</thead>
</table>

* Section 36.07(b), Penal Code states:

This section does not prohibit a public servant from accepting transportation and lodging expenses permitted under Section 305.025 [(4)], Government Code, in connection with a conference or similar event or from accepting meals in connection with such an event.

Section 305.024, Government Code, entitled "Restrictions on Expenditures", states in pertinent part:

(a) Except as provided by Section 305.025, a person registered under Section 305.005 or a person on the registrant's behalf and with the registrant's consent or ratification may not offer, confer, or agree to confer to a member of the legislative or executive branch:

(3) an expenditure for transportation and lodging;

(b) Except as provided by Section 305.025, a member of the legislative or executive branch may not solicit, accept, or agree to accept from a person registered under Section 305.005 or from a person on the registrant's behalf and with the registrant's consent or ratification an item listed in Subsection (a).

Section 305.025, Government Code, entitled "Exceptions", states in pertinent part:

Section 305.024 does not prohibit:

(4) necessary expenditures for transportation and lodging provided in connection with a conference or similar event in which the member renders services, such as addressing an audience or engaging in a seminar, to the extent that those services are more than merely perfunctory.
### Part XII. Interests with a Lobbyist in Partnerships, Joint Ventures, or other Business Associations

Identify any partnership, joint venture, or other business association, excluding a publicly held corporation, in which both the filer and a person registered under Chapter 305, Government Code, have an interest.

**Name of Organization**

---

**INDICATE CATEGORY OF MONETARY VALUE AS FOLLOWS:** CATEGORY A—less than $5,000; CATEGORY B—$5,000 to $9,999.99; CATEGORY C—$10,000 to $24,999.99; CATEGORY D—$25,000 or more.

### XIII. Fees Received for Services Rendered to a Lobbyist or a Lobbyist’s Employer

Report the name of each person or entity required to be registered under Chapter 305, Government Code, or that you actually know directly compensates or reimburses a person required to be registered under Chapter 305, Government Code, from which you received a fee for services you rendered to or on behalf of such a person or entity and the category of the amount of each fee. [Art. 6252-9b, §4(f)]

<table>
<thead>
<tr>
<th>Name of the Person the Services were Rendered to</th>
<th>Category of the Amount of each Fee</th>
</tr>
</thead>
</table>

---
INDICATE CATEGORY OF MONETARY VALUE AS FOLLOWS: CATEGORY A—less than $5,000; CATEGORY B—$5,000 to $9,999.99; CATEGORY C—$10,000 to $24,999.99; CATEGORY D—$25,000 or more.

<table>
<thead>
<tr>
<th>Name of Agency</th>
<th>Person Represented</th>
<th>Category</th>
</tr>
</thead>
</table>

XIV. Representation by Legislator before an Executive State Agency

This section only applies to members of the legislature. For each person that you represented for compensation before an executive state agency report:

1. the name of the agency;
2. the person represented by the member; and
3. the category of the amount of compensation you received for that representation. [Art. 6252-9b, §4(g)].
### Part XV. Benefits

List benefits derived from functions in honor or appreciation of the recipient by source, including name, address, and amount.

<table>
<thead>
<tr>
<th>Source of Benefit and Address</th>
<th>Amount</th>
</tr>
</thead>
</table>

---

7 A benefit that satisfies the requirements of section 36.10(3) of the Penal Code is excluded from the penal sanctions of sections 36.08 and 36.09.

Section 36.10(3) provides as follows:

[A] benefit to a public servant required to file a statement under Chapter 421, Acts of the 63rd Legislature, Regular Session, 1973 (Article 6252-9b, Vernon's Texas Civil Statutes) or a report under Title 15, Election Code, that is derived from a function in honor or appreciation of the recipient if:

(A) the benefit and the source of any benefit in excess of $50 is reported in the statement; and
(B) the benefit is used solely to defray the expenses that accrue in the performance of duties or activities in connection with the office which are nonreimbursable by the state or political subdivision. (Emphasis added.)

A benefit reported as a contribution by the officeholder on a sworn statement under Title 15 of the Election Code need not be reported again here.

8 A benefit is anything reasonably regarded as pecuniary gain or pecuniary advantage, including benefit to any other person in whose welfare the beneficiary has a direct and substantial interest. Section 36.01(5), Penal Code.
Part XVI. Honoraria

List honoraria received by source, including name, address, and amount. Also report the expenses you incurred in performing the services for which you received each honorarium; identify each expense by purpose and amount.

<table>
<thead>
<tr>
<th>Honoraria</th>
<th>Expenses Incurred</th>
</tr>
</thead>
<tbody>
<tr>
<td>Source and Address</td>
<td>Amount</td>
</tr>
<tr>
<td>Purpose of Expense</td>
<td>Amount</td>
</tr>
</tbody>
</table>

The seventy-second legislature in its regular session passed SB 1 which included amendments to the Penal Code making it illegal to accept an honorarium effective January 1, 1992. Section 36.07, Texas Penal Code.

The financial statement due in 1992 covers the year 1991. The legal acceptance of honoraria during that year required that they be reported in this financial statement. Therefore, for this transitional year only, this form requires you to list each honorarium accepted during 1991.

The Penal Code provisions on honoraria in effect in 1991 excluded an honorarium that satisfies the three requirements of Section 36.10(3) of the Penal Code from the penal sanctions of sections 36.08 and 36.09.

Section 36.10(3) stated:

[A]n honorarium in consideration for legitimate services rendered above and beyond official duties and responsibilities if:

(A) not more than one honorarium is received from the same person in a calendar year;
(B) not more than one honorarium is received for the same service; and
(C) the honorarium and expenses, regardless of amount, are reported in the financial statement filed under Chapter 421, Acts of the 63rd Legislature, 1973 (Article 6252-9b, Vernon's Texas Civil Statutes), if the recipient is required to file a financial statement under that Act. (Emphasis added.)

An honorarium is a gratuitous payment in the form of money or other thing of value made and accepted in exchange for services rendered voluntarily. An honorarium is distinguished from compensation for actual service rendered in the normal course of business.
VERIFICATION

I do solemnly swear that the foregoing Financial Statement, filed herewith, is in all things true and correct, and fully shows all information required to be reported by me pursuant to Tex. Rev. Civ. Stat. Ann. art 6252-9b.

[Signature of Affiant]

Sworn to and subscribed before me by [Signature of Affiant] this the 12th day of November 1995, to certify which, witness my hand and seal of office.

[Signature of officer administering oath]

[Print name of officer administering oath]

[Title of officer administering oath]

The following are some of the persons that may administer oaths, affidavits, or affirmations made within this state:

a. a judge, clerk, or commissioner of any court of record;
b. a notary public;
c. a justice of the peace;
d. any member of any board or commission created by the laws of this state, in matters pertaining to the duties thereof;